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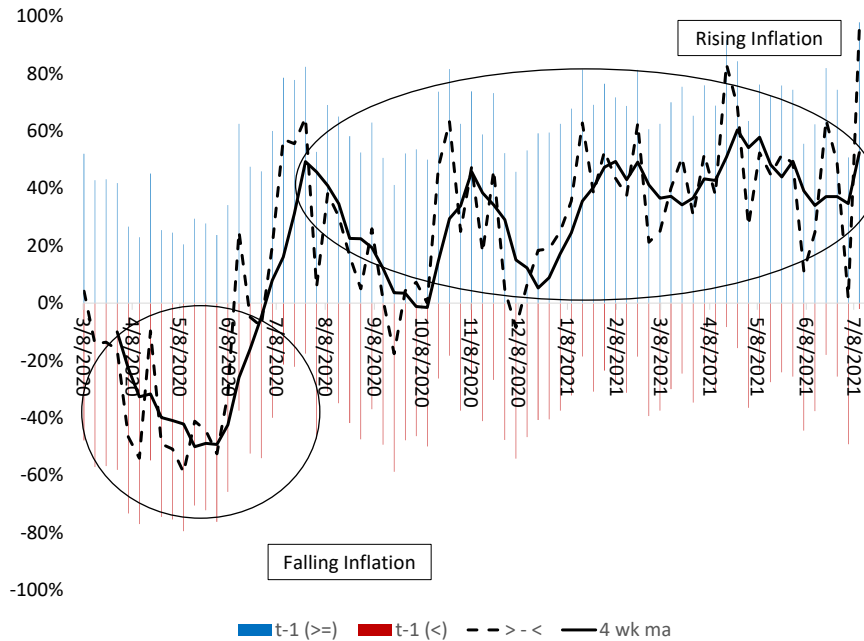
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Now, Inflation is Clear and Global

Lawrence Goodman

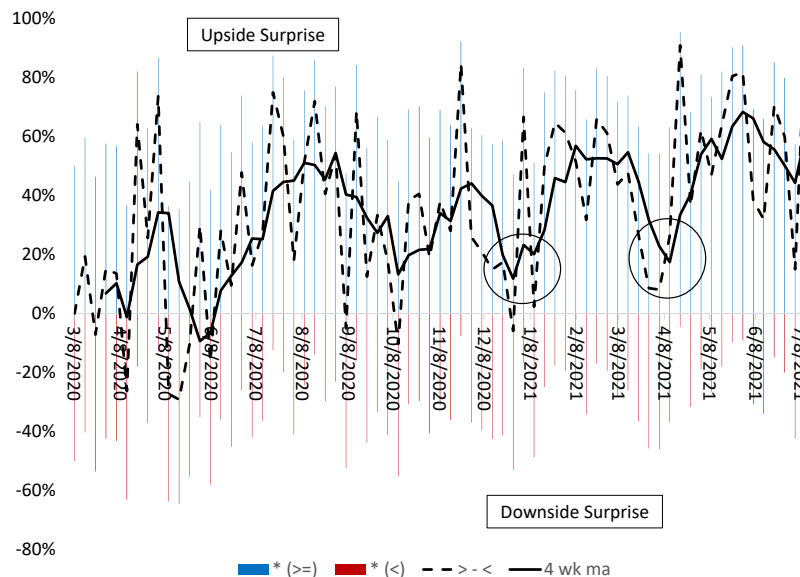
July 14, 2021

Figure 1. Diffusion Index of Every Inflation Release relative to Previous (through 7/11).



Source: Bloomberg LP and Globalecon LLC.

Figure 2. Diffusion Index of Every Inflation Release relative to Expectations (through 7/11).



Source: Bloomberg LP and Globalecon LLC.



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